

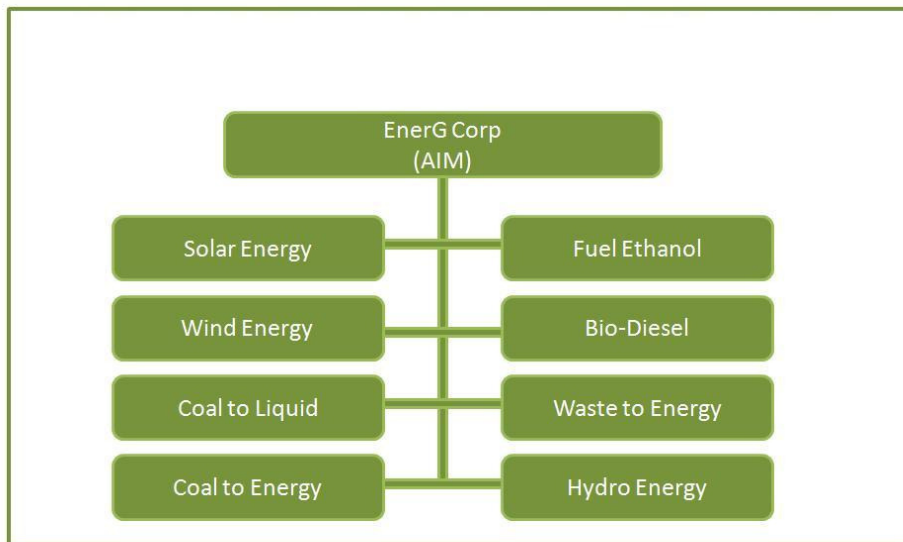


Dale Capital Group Limited

Energy Sector London AIM Listing of Green Energy

Dale has been appointed as lead arranger in an initial public offering in respect of Green Energy Companies. Over several years, Dale and associates have studied various avenues through which it would enter the Energy Sector. Dale's research and strong relationship with its strategic partners has culminated in the creation of a structure known as EnerG Capital as the vehicle for expansion into clean infrastructure energy technologies.

The EnerG Capital concept intends to provide Dale and its current and future stakeholders with a long-term, resilient and attractive return on investment. EnerG Capital, aims to list on the Alternative Investment Market of the London Stock Exchange in 2011.



The aim is to raise USD26m on or before an IPO in 2011 and a further USD120m during a further share issue. Of the USD26m required, the company intends to raise an amount of US\$5m on a pre-IPO basis to ensure sufficient operating capital and to lock in supply of its Solar Panels for 2011.

The use of proceeds will be as follows:

2010

- USD2m to be used as Operating Capital. (to be raised Pre-IPO)
- US\$3m to be used to secure Solar Panel and Inverter supply for 2010 and 2011. (to be raised Pre-IPO)
- US\$21m to be used as Capital Expenditure for Solar Plants.
- Debt already been secured

2011

1. US\$6m to be used as Capital Expenditure for Two Bio-Ethanol Plants.
2. US\$114m to be used as Mezzanine Underwriting for the EMTN Credit Linked Note to be issued to secure the Senior
3. Debt already agreed upon.
Debt has been agreed in principal but not yet fully committed.

EnerG Capital, will be a diverse clean tech energy company, and will develop a series of projects in various sectors of infrastructure based energy production, providing it with multiple revenue streams on a global

scale.

The company's Solar projects are ('shovel ready') with an initial 23Mw ready for implementation in Italy within this fiscal year. Further to this, the company has secured an additional 250Mw of other solar projects in Italy and is in the process of developing opportunities in Southern Africa.

Long term stable revenue is underpinned for the Italian projects by Government legislation and mandatory off-take by a strong credit rated counter-party, namely ENEL in Italy. A similar scenario exists for Southern Africa, specifically South Africa. This 20 year based annuity income provides the company with an attractive Internal Rate of Return (IRR), against a quantifiable and negligible risk.

The company's initial two Fuel Ethanol projects are based in South Africa and are scheduled for construction in March 2011 and May 2011. The company will focus its attention on Countries where Government legislates a mandatory minimum blending ratio of E10, (Namely 10% Ethanol to 90% Fuel for the Na8ons fuel). Ethanol is sold to the local refineries in these Countries.

The company will have strong strategic partner relationships in both the public and private sectors, including but not limited to Siemens, China Power and ENEL Green Power.

The Company has secured a significant proportion of its senior debt finance for these projects, from several Banks, such as, Centra Banca, UBI Leasing and the Development Bank of South Africa.

For all of the company's projects, the company ensures that from inception to completion each project is secured by completion bonds issued by investment grade counterparties and that the sale of the energy related products produced are secured by iron clad off-take agreements. In addition the company implements a mechanism to ensure sustainable and stable supply of its required feedstock and raw materials.

The tried and tested leading-edge technology used by the company is efficient, sustainable and does not run the risk of becoming obsolete technology during its required 20 year lifespan.

www.dale-capital.com