



CAUTIONARY ANNOUNCEMENT

The board of Directors of Trinity Financial Group Limited ("TFG") is pleased to announce to its shareholders and the public in general that it has entered into an agreement with Dale Global Holdings Limited to purchase an additional 70% of Dale Capital Partners Holdings Limited ("DCPHL") for a total consideration of USD 3,210,195. The above is a strategic step in the Company's objective to return to its historically successful strategy of investing in the Financial Sector, Leisure Industry, Food and Beverage, and I.T. Following the above acquisition, the directors will change the name of TFG into Dale Capital Group Limited. At the time of its listing in December 2007 the listed entity did trade under the Dale Brand. The directors have also resolved to do a 3-1 shares split and the change of the denomination from United States Dollar to Mauritian Rupees of the ordinary shares of the Company with effect from 1st March 2010.

The above transaction is subject to all relevant regulatory approvals being obtained.

Background on DCPHL

DCPHL is focussed mainly on the financial services with its core Mauritian investments including Dale International Trust Company Ltd and AfrAsia Bank Limited which are licensed as a Management Company and a Public Bank in Mauritius respectively. TFG is excited about the growth potential in these businesses and in particular to be able to participate in future growth using its South African base as a platform.

Strategic Rationale

DCPHL is focussed mainly in the financial sector and is considered to be extremely attractive due to the high quality portfolio of assets including Dale International Trust Company Limited which has a customer base established over 10 years. The TFG ability to generate cash via these acquisitions and other businesses acquired/projects commenced during the later part of 2009 is greatly enhanced.

The rationale behind this acquisition and the resulting share split is to make the TFG shares more affordable to the Mauritian and SADC investors. TFG intends increasing its portfolio of investments in Mauritius and SADC and by the share split it will give the opportunity to investors to participate in these investments by investing into the Company.

Payment for this transaction requires no cash from TFG as the consideration price will be settled as follows:

- Delivery of 129,844 number of TFG shares out of treasury.
- made by the offset of a debt of USD 385,585 due by Dale Global to TFG,

- Dale Global has agreed to accept as part settlement of the purchase price takeover of an amount of USD2, 500,000 due to TFG from an existing debtor.

The shareholders and the Public in general are informed that further to our cautionary announcement dated 21 October 2009, TFG is still negotiating with Pincap in respect of the sales of Trinity Asset Management SA (Pty) Limited.

These transactions may constitute a notifiable transaction under chapter 13 of the Listing Rules of the Stock Exchange of Mauritius Limited.

By Order of the Board
Dale International Trust Company Limited
Corporate Secretary

20 Jan 10.

This Cautionary announcement is made pursuant to Listing Rule 15.24

The Board of Directors of Trinity Financial Group Limited accepts full responsibility for the accuracy of the information contained in this Cautionary announcement