



DALE CAPITAL GROUP

*trusted partners in a new world.*

**COMMUNIQUE PURSUANT TO LISTING RULE 15.24**

The Board of directors of Dale Capital Group Limited (“DCGL”) hereby informs its shareholders and the public at large that DCGL has received approval from the Stock Exchange of Mauritius Limited (“SEM”) for 12,540,000 additional numbers of Ordinary Shares to be issued and admitted to the Official Market of the SEM.

In line with the group’s stated strategy of clearing all debt and raising new capital to expand the group by way of organic growth plus acquisitions, the directors are pleased to confirm the clearing of existing debt to the value of USD 5,890,243.20 through the issue of new 9,817,072 ordinary shares at MUR 18.6 per share.

Dealings of the above mentioned shares will start on 06 August 2010.

The Company will further issue, at a later stage, 722,928 ordinary shares for future acquisition of assets as and when the investment opportunity arises. The remaining 2,000,000 shares will be issued to employees when they exercise their rights in terms of an Employees Share Option Scheme established by the DCGL.

The conclusion of this agreement reflects the commitment and focus of the executive team to speedily implement the boards financially driven strategy and return to the group’s historically successful private equity strategy. The published annual results as at 28 February 2010 and the quarterly results to May 2010 clearly reflect a much improved position. The board is committed towards a reduction of debt during this financial year and confident of successfully concluding a number of transactions in a very strong investment pipeline.

Dated this 30 July 2010  
by order of the board  
Dale International Trust company Limited  
Secretary

Copies of the Listing Particular with respect to the issue of the new shares are available free of charge at the office of H.S Corporate Services Limited, 3<sup>rd</sup> Floor, C.A Building, 19 Poudriere Street, Port Louis during normal business hours on any weekday (excluding Saturdays and public holidays) from the date of publication of this document up to and including 12 August 2010.

*The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the above information.*