



DALE CAPITAL GROUP LIMITED

COMMUNIQUÉ

Dale Capital Group Limited informs and updates its shareholders, investors and the public in general that following communication of 18th of July 2014, a new investor has shown interest in the Group and will provide interim working capital for the running of the Company. Further commitments for investment activities are expected against a new share issue, which will be subject to all relevant regulatory approvals being obtained once negotiations are concluded next week.

Shareholders of Dale Capital Group Limited and the investing public will be kept informed of further developments.

By order of the Board
Fortenberry Corporate Services Ltd

Company Secretary
25 July 2014

This communiqué is issued pursuant to Listing Rule 11.3 and the Securities Act 2005.
The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the information contained in this communiqué.