



DALE CAPITAL GROUP LIMITED

COMMUNIQUÉ

The board of Directors of Dale Capital Group Limited (DCG) hereby informs its shareholders and the public in general that DCG has entered into talks for the acquisition and merger with a Southern African Developing Community (SADC), based Banking and Financial Services Group and to explore possible synergies in connection therewith.

At this stage, however, no agreement has been reached between DCG and the various parties. Shareholders of DCG and the public at large will be kept informed of any further development and are advised to exercise caution when dealing in the shares of DCG.

DCG invites the shareholders and the public to rely on the Company's Official Communiqués and/or announcements in making any investment decisions.

By Order of the Board
Dale International Trust Company Limited
Corporate Secretary

25 July 2011.

This Communiqué is made pursuant to Listing Rule 15.24

The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the information contained in this communiqué.