



COMMUNIQUE

Reference is made to the Cautionary Announcement dated 29 April 2015 issued by Dale Capital Group Limited (“DCGL”/“the Company”). Shareholders of DCGL and the public in general are hereby informed that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) has approved the Listing by way of a private placement of a maximum of 14,044,944 new Ordinary Shares of no par value at an issue price of MUR 1.85 per share representing up to 35% of the ordinary share capital of DCGL. The new ordinary shares will be admitted to listing and trading on the official market of the SEM on 28 July 2015.

The Listing Particulars in connection with the above private placement can be consulted on the SEM website, www.stockexchangeofmauritius.com. Copies of the Listing Particulars with respect to the issue of the new shares are also available free of charge at the office of Fortenberry Corporate Services Ltd, 2 River Court, St Denis Street, Port-Louis, Mauritius during normal business hours on any weekday (excluding Saturdays and public holidays) from the date of publication of this document up to and including 28th July 2015.

The Company also wishes to inform the Public of the appointment of Mr. Mark Foulds as executive director and CEO of the Company with effect from the 15th of July 2015. Mr. Randall Thomas and Mr. Patrick O’Neill will join the Board as well as non-executive Directors. The profiles of the new Directors are available in the Listing Particulars.

Dated this 13th July 2015
by order of the board
Fortenberry Corporate Services Ltd
Secretary

The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the information in this communique which has been issued pursuant to listing rules 11.3 and 15.24.