



COMMUNIQUE

Reference is made to the Cautionary Announcement dated 16 June 2016 issued by Dale Capital Group Limited ("DCGL"/"the Company"). Shareholders of DCGL and the public in general are hereby informed that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd ("SEM") has approved the Listing by way of a private placement of up to a maximum of 16,385,768 new Ordinary Shares of no par value at an issue price of MUR 1.90 per share representing up to 29% of the ordinary share capital of DCGL ("the Transaction").

Shareholders of DCGL are hereby informed that the Listing Particulars have been filed with the SEM and can be consulted on their website, www.stockexchangeofmauritius.com. A resolution confirming the issue of shares has been approved by shareholders representing 55% of the voting rights of the Company.

The date of admission to listing and trading of the above shares has been scheduled for the 1st of August 2016.

Dated this 15th July 2016
by order of the board
Fortenberry Corporate Services Ltd
Secretary

Copies of the Listing Particulars with respect to the issue of the new shares are available free of charge at the office of Fortenberry Corporate Services Ltd, 3 River Court, St Denis Street, Port-Louis, Mauritius during normal business hours on any weekday (excluding Saturdays and public holidays) from the date of publication of this document up to and including 25th July 2016.

The Board of Directors of Dale Capital Group Limited accepts full responsibility for the accuracy of the above information.