

DALE CAPITAL GROUP LIMITED

("Dale Capital" or the "company")

(Incorporated by way of continuation in the British Virgin Islands)

(Registration number: B.V.I No: 1443428)

SEM Code: DCPL.N0000

ISIN: MU0227N00002



CAUTIONARY ANNOUNCEMENT AND CHANGE IN COMPANY SECRETARY

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that Dale Capital, in line with its strategy of becoming a sizeable investor in the Mauritian and Sub-Saharan Africa's Food and Food Security sector, has entered into negotiations regarding acquisition of the entire share capital of a vertically integrated fishing and fishing processing business in Mauritius which, if successfully concluded, may have a material effect on the price of the company's securities. Shareholders are accordingly advised to exercise caution when dealing in the company's securities until a further announcement is made.



The above proposed investment by Dale Capital is in line with its investment strategy as disclosed in its Listing Particulars dated 14 July 2016 and is in the ordinary course of its business.

CHANGE IN COMPANY SECRETARY

The board of directors of Dale Capital ("**the Board**") wishes to inform its shareholders and the general public that the company and Fortenberry Corporate Services Ltd have terminated their company secretarial service arrangement by mutual agreement with effect from 5 April 2017. Further to the above, Dale Capital has appointed Rockmills Financials Ltd as its company secretary with effect from 5 April 2017.

By order of the Board

3 April 2017

SEM authorised representative and sponsor	Mauritian Company Secretary
	

This notice is issued pursuant to SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of Dale Capital accepts full responsibility for the accuracy of the information contained in this announcement.