



# THE STOCK EXCHANGE OF MAURITIUS LTD

(Member of the World Federation of Exchanges)

BRN: C06007748

SEM Ref: 20200220-LD-CAC-734

20 February 2020

Perigeum Capital Ltd  
Authorised Representative for Dale Capital Group Limited  
Ground Floor, Alexander House  
35 Cybercity, Ebene, 72201

Attention: Mr. Darren Chinasamy

Dear Mr. Chinasamy,

## LISTING OF ADDITIONAL ORDINARY SHARES OF DALE CAPITAL GROUP LIMITED

We refer to your application regarding the listing of additional ordinary shares of Dale Capital Group Limited (Dale) on the Official Market of the Stock Exchange of Mauritius Ltd (SEM), as follows:

- (i) up to 100,000,000 new ordinary shares to be issued by way of private placement; and
- (ii) up to 30,939,243 new ordinary to be issued for the conversion of debentures of Dale currently in issue.

We wish to inform you that the Listing Executive Committee has, after due consideration, given its approval to the above listing on the Official Market of the SEM, subject to Dale ensuring that it is complying with all relevant laws, including the Securities Act 2005 (the Act) and any Rules/Regulations made under the Act with respect to the above application.

Dale is requested, pursuant to Listing Rule 11.3, to publish a communique prior to the listing of the above additional ordinary shares on the Official Market.

Kindly note that the LP Number to be inserted on the cover page of the Listing Particulars (which should be dated 20 February 2020) is **LEC/P/02/2020**.

Yours sincerely,

Christophe Neveu  
For Head of Listing & Secretary to the Listing Executive Committee