

DALE CAPITAL GROUP LIMITED

("Dale" or the "Company")

(Incorporated by way of continuation in the British Virgin Islands)

(Registration number: B.V.I No: 1443428)

SEM Code: DCPL.N0000

ZAR X share code: ZXDCG

ISIN: MU0227N00002



NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Dale Capital Group Limited's shareholders will be held on Tuesday, 27 July 2021 at 11h30 (Mauritius time). In light of the current global Covid-19 pandemic and restrictions in travelling across borders, the belated Annual General Meeting will be held via Zoom.

Shareholders wishing to participate in the Annual General Meeting are requested to register via the Office of the CEO via e-mail: normann@dale-capital.com. The matters below will be considered at the Annual General Meeting:

AGENDA

1. **Ordinary Resolution number 1**

To receive, consider and adopt the Annual Report, report of the auditors and annual financial statements of the Company for the financial year ended 28 February 2020.

Shareholders are hereby also informed that the Annual Report and annual financial statements of the Company for the year ended 28 February 2021 are being finalised, and will be considered and adopted at a subsequent special meeting of shareholders.

2. **Ordinary Resolution numbers 2.1 to 2.3**

To re-elect the following directors, each by way of a separate vote, who accordingly retire and offer themselves for re-election:

2.1. Norman Theodore Noland

2.2. Mark Foulds

2.3. Robert Goff

3. **Ordinary Resolution number 3**

To confirm the appointment of Parker Russell (Mauritius) as independent auditors of the company for the financial year-ended February 2021 and the financial-year ending February 2022.

4. **Ordinary Resolution number 4**

To authorise the Board of Directors to determine the remuneration of the Company's auditors.

5. **Ordinary Resolution number 5**

To authorise the Board of Directors of the Company to allot and issue up to 100,000,000 additional shares of the Company.

Note: Ordinary Resolutions number 1 to 5 will require the support of more than 50% of the total votes exercisable by members of the Company, present in person or by proxy to pass the resolutions.

By order of the Board

5 July 2021

Appointed Advisor



**SEM Authorised Representative
and Sponsor**



Company Secretary
NWT Secretarial Services Ltd



This notice is issued pursuant to SEM Listing Rules 11.16, 15.24, and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The directors of Dale accepts full responsibility for the accuracy of the information contained in this announcement.