

DALE CAPITAL GROUP LIMITED

("Dale" or the "Company")

(Incorporated by way of continuation in the British Virgin Islands)

(Registration number: B.V.I No: 1443428)

SEM Code: DCPLN0000 | ZAR X share code: ZXDCG

ISIN: MU0227N00002



AVAILABILITY OF FINANCIAL STATEMENTS AND BOARD CHANGES

AVAILABILITY OF FINANCIAL STATEMENTS

The board of directors ("**Board**") of the Company wishes to inform the shareholders of Dale and the general public that the following financial statements have been published and can be viewed on Dale's website (www.dale-capital.com):

- abridged audited consolidated financial statements for the year ended 28 February 2021;
- abridged unaudited consolidated financial statements for the quarter ended 31 May 2021; and
- abridged unaudited consolidated financial statements for the three months and six months ended 31 August 2021.

BOARD CHANGES

Mr. Norman Noland the current Interim CEO of Dale who

has been commissioned by the Board to champion the Group's re-organisation will become the non-executive Deputy-Chairman with effect 1 December 2021 and the Board has appointed his successor, Mr. Dirk Van Loggerenberg as new Chief Executive Officer (CEO) with effect 1 December 2021.

Mr. Jan Wandrag has also been appointed as a Non-Executive Director, also with effect from 1 December 2021. Further board appointments will be announced early in 2022.

Dale has a primary listing on the Official Market of the SEM and a secondary listing on ZAR X.

By order of the Board
30 November 2021

Appointed Advisor



SEM Authorised
Representative and Sponsor



Company Secretary
NWT Secretarial Services Ltd



This notice is issued pursuant to SEM Listing Rules 15.36 and 15.44, and the Mauritian Securities Act 2005.

The directors of Dale accepts full responsibility for the accuracy of the information contained in this announcement.